



شركة الاستثمارات الوطنية
NATIONAL INVESTMENTS COMPANY

GCC DAILY MORNING BRIEF

Tuesday, February 8, 2022



DAILY MARKETS WRAP,

NIC RESEARCH AND STUDIES DEP



Market Watch

Tuesday, February 8, 2022

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
GCC Markets									
Saudi (TASI)	12,225.880	-0.19	0.69	-0.37	8.37	8.37	10,447 SAR	2.61	18.80
Qatar (QE Index)	12,672.950	-0.04	0.14	1.40	9.01	9.01	644 QAR	1.79	16.22
Dubai (DFMGI)	3,213.460	0.77	1.35	0.32	0.55	0.55	315 AED	1.56	17.83
Abu Dhabi (ADI)	8,779.630	0.52	0.53	0.87	3.43	3.43	1,435 AED	1.79	35.48
Bahrain (BAX)	1,848.226	0.41	1.31	2.12	2.84	2.84	19 BHD	1.52	9.94
MUSCAT SE INDEX	4,115.210	-0.42	-0.30	-0.02	-0.35	-0.35	5 OMR	0.87	13.25
SP GCC Comp LMC	203.649	-0.01	0.64	0.04	7.33	7.33			

Developed Markets

MSCI World Index	3,059.44	-0.07	-0.07	0.01	-5.33	-5.33			
U.S. (S&P 500)	4,483.87	0.33	-0.37	-0.70	-5.92	-5.92			
U.K. (FTSE 100)	7,581.33	0.10	0.87	1.57	2.67	2.67			
Japan (Topix)	1,934.06	0.42	0.18	2.01	-2.92	-2.92			

Emerging Markets

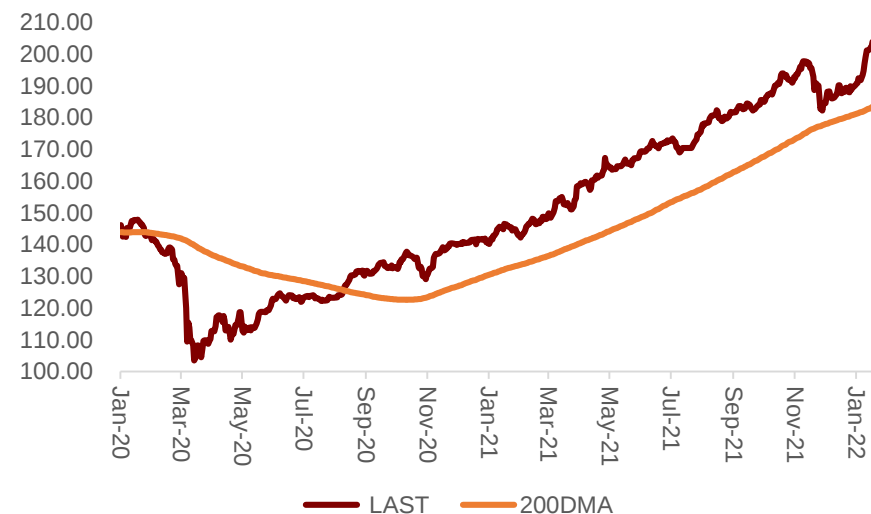
MSCI EM Index	1,219.805	0.04	-0.11	0.96	-0.24	-0.24			
China (SSE Composite)	3,452.63	0.67	2.71	2.71	-5.14	-5.14			
India (Sensex)	57,808.580	0.33	-1.43	-0.35	0.02	0.02			

Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
		%	%	%	%	%			
Kuwait									
Kuwait All Share Index	7,452.53	0.44	0.70	1.39	5.81	5.81	44.07 KWD	2.22	26.78
Kuwait Premier Index	8,086.13	0.51	0.62	0.91	5.85	5.85	32.94 KWD	2.35	26.80
Kuwait Main Index	6,221.44	0.24	0.98	2.86	5.69	5.69	11.13 KWD	1.85	26.84
NIC 50	8,997.62	0.54	0.65	0.96	5.58	5.58	28.60 KWD	2.33	25.80

Kuwait Sector

Banking	1,712.87	0.21	0.05	0.60	5.55	5.55	25.43 KWD	1.39	27.80
Telecom	1,179.62	0.36	2.43	7.42	8.28	8.28	3.61 KWD	0.91	13.95
Industrials	1,220.12	1.34	2.18	2.84	6.89	6.89	4.27 KWD	0.97	14.57
Financial services	1,526.98	1.06	1.37	0.56	7.28	7.28	3.89 KWD	0.87	12.84
Real estate	1,343.02	0.06	-0.40	-0.52	1.25	1.25	2.91 KWD	0.73	47.36
Basic materials	1,134.27	1.70	2.72	2.02	10.68	10.68	0.99 KWD	1.86	28.90
Health care	821.70	0.00	1.94	1.84	3.10	3.10	0.41 KWD	6.16	13.82
Consumer services	728.85	0.05	-0.38	0.65	-0.31	-0.31	0.77 KWD	0.91	15.71
Insurance	1,579.75	-0.67	4.69	3.38	3.02	3.02	0.67 KWD	0.80	8.51
Consumer Disc	1,509.60	1.60	1.81	5.24	12.94	12.94	0.22 KWD	1.31	9.02
Energy	1,380.44	-1.08	-1.84	-4.39	-3.34	-3.34	0.29 KWD	1.02	15.41
Technology	749.33	5.00	0.98	-0.96	9.58	9.58	0.01 KWD	0.87	0.00
Utilities	592.11	0.00	0.90	0.45	-1.31	-1.31	0.25 KWD	3.95	18.95

S&P GCC Composite LargeMidCap Index



What Move the GCC markets

Oil Prices

Oil prices eased on Tuesday ahead of the resumption of indirect talks between the United States and Iran which may revive a nuclear deal that could lead to the removal of sanctions on Iranian oil sales, increasing global supplies, Brent crude was last down 40 cents, or 0.15%, at \$92.55 a barrel.

Kuwait Market

The market closed today up by + 0.44%, closed at 7,452.53 value traded 65.3 million KD, Premier market value traded reached 43.9 million KD and closed at 8,086.13 up by + 0.51%.

Saudi Market

The Market closed down today by - 0.19%, and the current macroeconomic sentiments and volatility of oil prices linked by Omicron variant.

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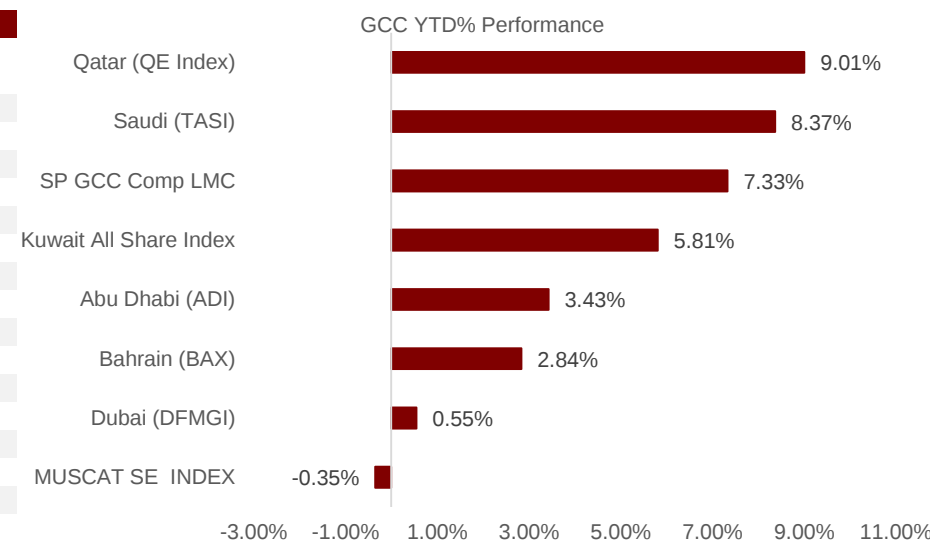
Description	Close	Day Δ	WTD	MTD	QTD	YTD	M Cap (in Bn)	PBV	PE
Blue Chip Watch		%	%	%	%	%			
Kuwait									
NBK	1.043	0.19	-0.10	0.29	4.21	4.21	7.49 KWD	1.88	27.00
KFH	0.908	0.11	-0.22	0.00	8.89	8.89	7.67 KWD	3.53	32.00
Zain	0.616	0.49	2.50	2.84	3.53	3.53	2.64 KWD	2.22	13.95
BOUBYAN BANK	0.809	0.50	0.00	0.12	2.15	2.15	2.57 KWD	3.60	34.00
Agility	1.022	1.49	2.00	1.59	7.94	7.94	2.25 KWD	1.03	2.15
Saudi Arabia									
ARAMCO	37.25	0.54	0.95	-0.27	4.05	4.05	7,360.00 SAR	6.88	22.32
SABIC	121.60	0.50	0.16	-2.41	4.83	4.83	364.20 SAR	2.09	35.00
STC	116.40	0.34	-0.17	-0.85	3.56	3.56	232.00 SAR	3.38	20.64
AL-RAJHI BANK	148.40	-0.67	0.27	0.13	4.65	4.65	372.00 SAR	5.85	26.70
NCB	71.80	-0.42	0.00	-2.71	11.49	11.49	321.97 SAR	2.00	23.11
United Arab Emirates									
ETISALAT.AD	33.10	0.06	1.10	0.00	4.42	4.42	284.73 AED	6.18	30.85
FAB.AD	19.80	0.61	-0.70	-1.00	5.10	5.10	217.74 AED	1.93	17.87
EMIRATES NBD	13.70	1.48	3.40	2.62	1.11	1.11	83.69 AED	1.00	9.60
DB ISLAMIC BK	5.58	1.09	1.64	1.45	3.72	3.72	39.75 AED	1.02	10.41
EMAAR PROPERT	4.74	1.07	0.00	-2.47	-3.07	-3.07	38.77 AED	0.59	12.30
Qatar									
QNB	21.83	0.14	0.14	-0.05	8.12	8.12	201.78 QAR	2.04	16.49
INDUSTRIES QAT	16.92	0.18	0.89	0.53	9.23	9.23	102.18 QAR	2.73	15.34
QA ISLAMIC BK	20.16	0.35	0.00	2.86	9.98	9.98	47.57 QAR	1.92	14.13
MASRAF AL RAYA	4.97	-0.24	-0.92	1.12	7.11	7.11	46.33 QAR	1.89	21.76
MESAIEED PETRO	2.62	0.92	3.35	7.60	25.36	25.36	32.61 QAR	1.95	19.89
OMAN									
BANK MUSCAT	0.524	0.00	-0.38	0.77	8.26	8.26	1.89 OMR	0.88	8.33
OMANTEL	0.788	-1.50	-2.48	0.00	4.79	4.79	0.60 OMR	1.07	7.69
BANK DHOFAR	0.120	0.00	0.00	0.84	-4.76	-4.76	0.36 QAR	0.51	14.93
NAT BANK OF OMAN	0.190	0.00	1.06	0.53	-3.55	-3.55	0.31 QAR	0.55	12.71
OMINVEST	0.306	-0.65	-0.65	0.00	-0.65	-0.65	0.25 QAR	0.90	6.85

Foreign Holding										
Date	NBK	GBK	CBK	ABK	MUTAHED	KIB	BURG	KFH	BOUB	WARBA
26-Jan-22	20.98%	12.42%	0.06%	0.46%	0.39%	5.26%	2.66%	10.40%	5.30%	4.28%
2-Feb-22	20.96%	12.30%	0.06%	0.46%	0.40%	5.27%	2.52%	10.36%	5.29%	4.26%

End of Report

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Sources, Bursa Kuwait , Refinitiv , NIC



Leading Sector, Security Performance

Kuwait

The market is up today by + 0.44 %The leading sector best performance indices today are Technology 5 % Basic materials 1.7 % Consumer Disc 1.6 % respectively

Telecommunication sector are up today by + 0.36 % and act defensively in COVID19 also it outperform Kuwait all Share Index in YTD perspective by + 2.61 %

KSA

Saudi Armco has a positive performance today by + 0.54 %, SABIC has a positive performance today by + 0.50 %

STC has a positive performance today by + 0.34 %, Al Rajhi Bank has a negative performance today by -0.67 %

UAE

ETISALAT AD closed up today by + 0.06 %, and act defensively with COVID19



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